

# Market Mood





27<sup>th</sup> March 25

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<b>LTP</b>	<b>23486.85</b>
<b>R1</b>	<b>23600</b>
<b>R2</b>	<b>23800</b>
<b>S1</b>	<b>23400</b>
<b>S2</b>	<b>23270</b>

- The Nifty 50 index opened with a 32-point gap-up at 22,700.95 but encountered selling pressure at higher levels, closing at 23,486.85 (-0.77%). The session formed a bearish candlestick with a large red body, signaling a negative market sentiment.
- The index remains under selling pressure near previous swing highs, supporting our expectation of negative bias. The momentum indicator RSI which surged had approached oversold levels, is seen now pausing.
- For today's session view remains negative as long as index stays below 23600 levels, traders should consider 23600 as its immediate resistance followed by 23800, on downside support is at 23400 followed by 23270.



<b>LTP</b>	<b>51209</b>
<b>R1</b>	<b>51500</b>
<b>R2</b>	<b>51875</b>
<b>S1</b>	<b>51000</b>
<b>S2</b>	<b>50000</b>

- The Nifty Bank index started the day on a flat note, opening at 51640. In the initial hours, the index witnessed buying flow, but sellers stepped in strongly around the 51850-51875 zone, triggering a sharp downward movement. The session concluded at 51209, reflecting a 700 points fall from the day's high.
- The index has fallen below the 20-period EMA on the hourly timeframe, suggesting a potential shift to a neutral or bearish trend unless it reclaims the 20 EMA.
- The overall market sentiment for today's session appears to be range bound with slightly negative bias, with the index likely oscillating between the previous day's high and low levels. A decisive breakout above the previous day's high/low could trigger directional momentum. Key levels on the upside are 51500 followed by 51875 meanwhile on the downside support is seen at 51000 followed by 50000.

## Global Market:

	<b>Dow Jones Futures</b> CFD	42,493.18	38.39	0.09
27 Mar, 2025   08:11 IST				
	<b>S&amp;P 500</b> CFD	5,712.20	-64.45	-1.12
27 Mar, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	17,899.01	-372.84	-2.04
27 Mar, 2025   01:29 IST				
	<b>FTSE</b>	8,689.59	25.79	0.30
26 Mar, 2025   22:20 IST				
	<b>CAC</b>	8,030.68	-77.91	-0.97
26 Mar, 2025   22:20 IST				
	<b>DAX</b>	22,839.03	-270.76	-1.19
26 Mar, 2025   22:45 IST				

## Sentiment Gauge



**Sideways to Negative**

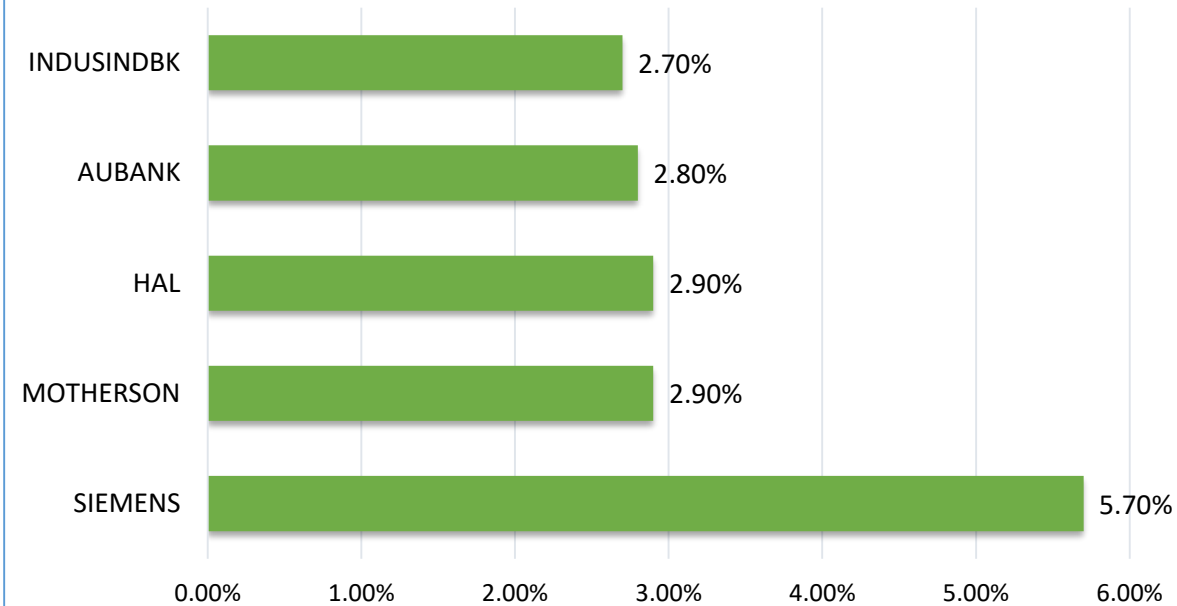
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	2240.55	-696.37
<b>Adv/Dec</b>		
Advance	Decline	A/D Ratio
47	173	0.27

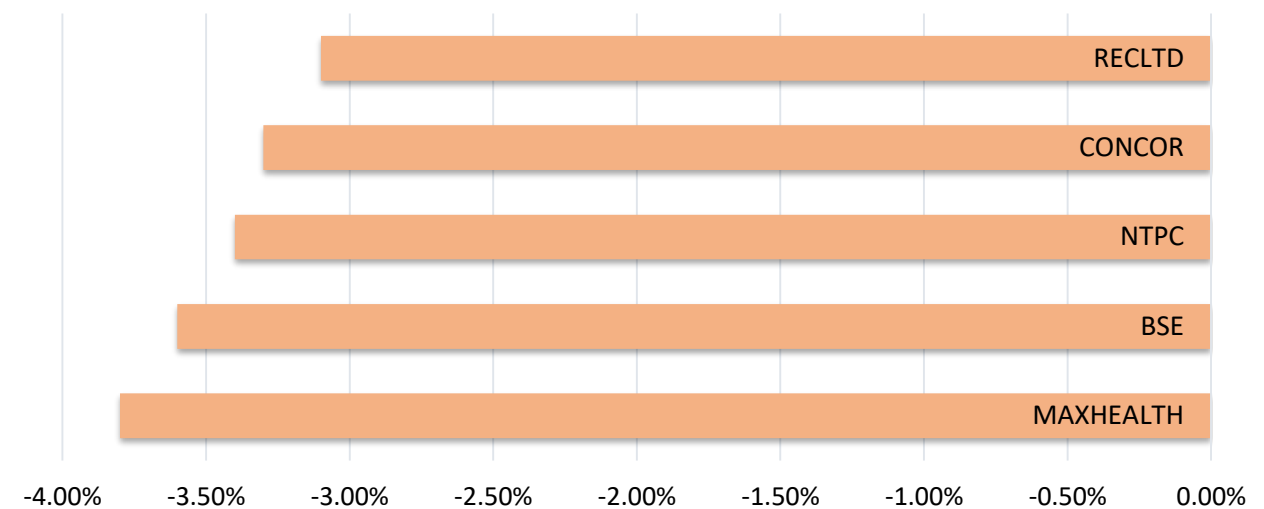
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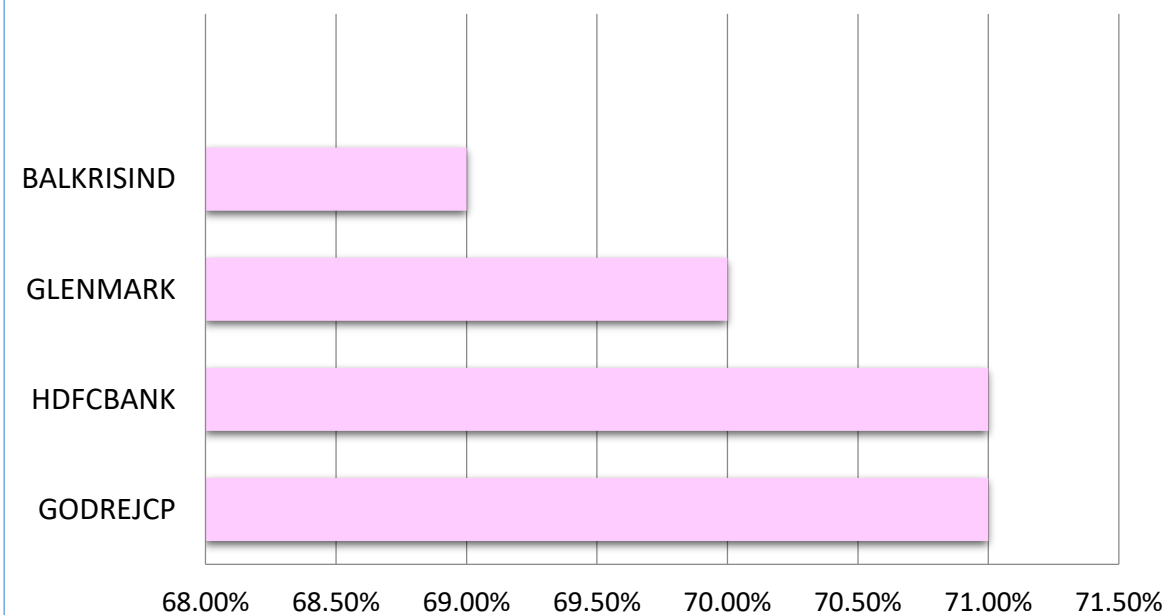
## PRICE UP



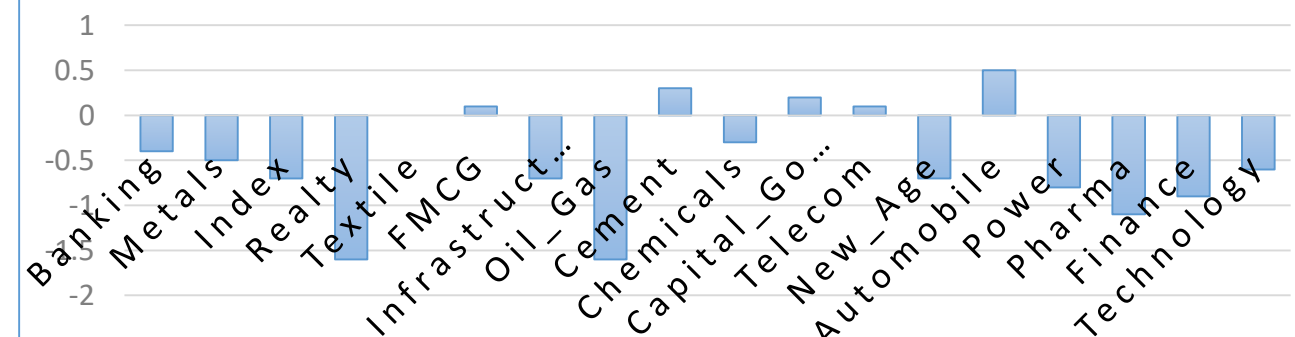
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



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## Call OF THE DAY



SWIGGY (Intraday pick)

Sell below: 321.50 SL : 325.50 TGT : 316/312

During the daily timeframe, the stock formed a bearish candle. Additionally, the price has broken down from a one month long range, reinforcing a bearish outlook. The trading volume over the last session has been remarkable, indicating selling interest at current levels. A sustained move below the 321.5 level could trigger further downside momentum, making this a critical level for traders anticipating a continuation of the bearish trend.

## Delivery Call



SIEMENS ( delivery pick )

Buy in range: 5375 - 5415 SL : 5300 (daily closing basis)  
TGT : 5550

The stock has formed a bullish candlestick on the daily chart. The price action forms higher lows, reinforcing the bullish trend. The Relative Strength Index (RSI) is trending upward, further supporting the positive price momentum. A sharp increase in trading volume indicates strong and sustained buying interest, adding conviction to the bullish outlook.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,486.85	-181.8	-0.77	23,679	23871.44	23,294.55	23,102.26
INDUSINDBK	658.3	21.25	3.34	677	696.1282	639.39	620.47
TRENT	5,308.00	122.95	2.37	5,497	5685.401	5,119.30	4,930.60
HEROMOTOCO	3,653.00	25.05	0.69	3,694	3735.837	3,611.58	3,570.16
GRASIM	2,585.00	15.55	0.61	2,613	2640.827	2,557.09	2,529.17
POWERGRID	292.3	1.3	0.45	297	301.6923	287.60	282.91
M&M	2,742.05	6.05	0.22	2,784	2825.058	2,700.55	2,659.04
TITAN	3,060.00	6.3	0.21	3,088	3116.82	3,031.59	3,003.18
BHARTIARTL	1,733.10	2.6	0.15	1,759	1785.281	1,707.01	1,680.92
BRITANNIA	4,850.00	4.8	0.1	4,901	4952.816	4,798.59	4,747.18
HCLTECH	1,625.65	0.75	0.05	1,642	1657.441	1,609.75	1,593.86
ADANIPTS	1,181.00	-1.45	-0.12	1,199	1217.702	1,162.65	1,144.30
ULTRACEMCO	11,401.00	-20.2	-0.18	11,518	11635.63	11,283.69	11,166.37
BEL	299.25	-0.78	-0.26	304	308.2831	294.73	290.22
ADANIPT	2,314.00	-6.35	-0.27	2,347	2380.638	2,280.68	2,247.36
HDFCLIFE	671.15	-1.95	-0.29	681	690.2125	661.62	652.09
HINDALCO	691	-2.45	-0.35	699	706.1944	683.40	675.81
TATAMOTORS	707.4	-2.9	-0.41	714	721.1888	700.51	693.61
BAJAJ-AUTO	7,969.00	-37	-0.46	8,058	8146.23	7,880.38	7,791.77
BAJAJFINSV	1,935.00	-10.05	-0.52	1,963	1990.155	1,907.42	1,879.84
LT	3,451.00	-18.6	-0.54	3,500	3549.857	3,401.57	3,352.14
ITC	407.4	-2.4	-0.59	411	413.9112	404.14	400.89
ICICIBANK	1,335.45	-8.25	-0.61	1,352	1367.944	1,319.20	1,302.96
EICHERMOT	5,398.00	-33.25	-0.61	5,463	5527.783	5,333.11	5,268.22
NESTLEIND	2,240.10	-14.75	-0.65	2,258	2276.537	2,221.88	2,203.66



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ASIANPAINT	2,315.00	-15.75	-0.68	2,341	2366.726	2,289.14	2,263.27
SHRIRAMFIN	673.45	-4.9	-0.72	681	688.9625	665.69	657.94
TCS	3,630.55	-27.2	-0.74	3,665	3698.598	3,596.53	3,562.50
SBILIFE	1,545.00	-12.2	-0.78	1,569	1593.464	1,520.77	1,496.54
JSWSTEEL	1,053.00	-8.7	-0.82	1,064	1075.472	1,041.76	1,030.53
SUNPHARMA	1,750.05	-14.7	-0.83	1,767	1783.482	1,733.33	1,716.62
ONGC	239.9	-2.35	-0.97	243	246.4981	236.60	233.30
KOTAKBANK	2,148.65	-21.35	-0.98	2,182	2214.771	2,115.59	2,082.53
HDFCBANK	1,803.00	-18.45	-1.01	1,820	1837.782	1,785.61	1,768.22
MARUTI	11,745.00	-123.9	-1.04	11,858	11970.12	11,632.44	11,519.88
TATASTEEL	155.07	-1.66	-1.06	157	158.2529	153.48	151.89
COALINDIA	394	-4.3	-1.08	400	405.4401	388.28	382.56
HINDUNILVR	2,246.30	-25	-1.1	2,274	2302.433	2,218.23	2,190.17
RELIANCE	1,270.90	-14.55	-1.13	1,288	1304.551	1,254.07	1,237.25
SBIN	762.7	-10.15	-1.31	772	781.709	753.20	743.69
DRREDDY	1,161.40	-16.5	-1.4	1,181	1200.318	1,141.94	1,122.48
WIPRO	267.2	-3.8	-1.4	271	274.873	263.36	259.53
TATACONSUM	956.95	-13.75	-1.42	970	983.5135	943.67	930.39
APOLLOHOSP	6,529.10	-115.6	-1.74	6,657	6785.732	6,400.78	6,272.47
INFY	1,599.00	-29.45	-1.81	1,627	1654.709	1,571.15	1,543.29
BPCL	273.5	-5.61	-2.01	280	287.3582	266.57	259.64
BAJFINANCE	8,870.00	-197.25	-2.18	9,060	9250.324	8,679.84	8,489.68
AXISBANK	1,094.00	-24.55	-2.19	1,115	1136.947	1,072.53	1,051.05
CIPLA	1,473.50	-37.7	-2.49	1,502	1530.742	1,444.88	1,416.26
TECHM	1,410.50	-45	-3.09	1,450	1488.927	1,371.29	1,332.07
NTPC	354.05	-12.9	-3.52	365	375.7446	343.20	332.36
TRENT	5,740.00	-205.1	-3.58	5,945	6,150.500	5,734.89	5,529.60

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